

CLEO & PWDB Annual Meeting

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June 14, 2023



Combined Quarterly CLEO & PWDB Meeting

March 14, 2023 ~ 1:00 - 2:30 PM

Culpeper Technical Education Center (CTEC) - 17441 Frank Turnage Drive Culpeper, VA 22701

Agenda

Agenda Item	Time	Presenters
Call to Order/Roll Call	1:00	Ann Mallek/Kenny Allison
Determine of Quorum	1:00	Stephanie McNamara
Opportunity for Public Comment*	1:05	Ann Mallek/Kenny Allison
CLEO Items Requiring Approval	1:10	Ann Mallek
March 2023 Meeting Minutes		
Fiscal Authority to the VCW-P Foundation		
New PWDB Member		
PWDB Items Requiring Approval	1:20	Kenny Allison
March 2023 Meeting Minutes		
New ETPL Program - Culinary Concepts - GO Cook!		
New/Updated Policies		
Director's Report	1:30	Sarah Morton
Annual Report Review		
Introduction of Jane Dittmar - Retreat Recap		Jane Dittmar
Referral Portal Update		
State Transition		
VCW Transition		
Staff Updates		
Financial Agent Reports, Financials, and Budget Approval	1:50	Rahul Maitra
CLEO to vote on Budget and Financials		
Partner and Provider Presentations	2:00	
Goodwill of the Valleys		Marty Bywaters-Baldwin
Committee Updates	2:10	
Business and Education Outreach		Scott Kozuch
Strategic Planning		Sarah Morton
WIOA		John Baldino
Adjourn	2:30	Ann Mallek/Kenny Allison

Americans with Disabilities Act: In accordance with the Americans with Disabilities Act, the PWDB will make reasonable efforts to accommodate persons with qualified disabilities. If you require an accommodation, please contact Sarah Morton, EO Officer at smorton@vcwpiedmont.com | (434) 979-5610 | TDD/TTY Dial 7-1-1 Toll-free. Requests for assistance should be made at least three business days in advance of the meeting.

* Submit Public Comments by completing the enclosed form to smorton@vcwpiedmont.com by 7:00 am on Wednesday June 9, 2020. Those received will be read into the record.



Public Comments

VIRGINIA CAREER WORKS – PIEDMONT REGION COUNCIL AND WORKFORCE DEVELOPMENT BOARD MEETING PUBLIC COMMENT FORM

Virginia Career Works – Piedmont region Council and Workforce Development Board meeting. Please email as an attachment to smorton@vcwpiedmont.com with the subject line “VCW-P CLEO and PWDB Comments.” Submissions will be accepted until 7 AM on the day of the meeting.

Name: _____
Organization: _____
Email: _____

Comments in the area below:



CLEO – Items Requiring a Vote:

1. March 2023 Meeting Minutes Approval
2. Motion to Grant Fiscal Authority to the VCW-P Foundation
3. New PWDB Member
 1. *Cheryl Kirby (Atlantic Union Bank)*
4. Financials and Budget (Following the Financials Presentation)

Board Items Requiring a Vote:

1. March 2023 Meeting Minutes Approval
2. Updated Policies
 1. *9 – On the Job Training Policy*
 2. *31 – Member Participation by Electronic Means*
3. New ETPL Program Approval (Existing Provider)
 1. *Culinary Concepts – GO Cook!*

Director's Report



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- [Annual Report Review](#)
- Jane Dittmar – Retreat Recap
- Referral Portal Update
- State Transition
- VCW Transition
- Staff Updates

Financials



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Virginia Career Works - Piedmont Region

Program Year 2022/2023 Funding at-a-glance (July 1, 2022 to June 30, 2023) -- Overview

As of April 30, 2023

	PY2022 Budget	Total PY2021 Funds Spent	Remaining PY2021 Funds	Total PY2022 Funds Spent	Remaining PY2022 Funds	Total Available Funds (PY2021 + PY2022) Remaining
Adult	433,613	394,591	-	268,964	262,839	262,839
Dislocated Worker	323,691	198,452	-	59,527	82,737	82,737
Youth	492,841	278,527	-	178,466	217,960	217,960
Admin	119,153	96,841	-	49,165	69,778	69,778
WIOA Subtotal	1,369,298	968,411	-	556,122	633,315	633,315
	Budgeted Spending Amount	Total Spent from 7/1/2022 through 4/30/2023	Prior Year Locality Funds Available		PY2022 Funds Received	Remaining Available to Spend
Orange Satellite - Pre-Obligated	-	\$20,740 pre-obligated			-	-
Locality - GO Virginia Project Future Match	-	\$23,000 pre-obligated				-
Locality Funds Available	-	54,376	183,436		80,085	209,145
Locality Subtotal	-	54,376	183,436		80,085	209,145
	Total Grant Amount	Total Spent through 4/30/2023			Remaining Available All Grants	Remaining Available to Spend: VCW-P
AJC Security Grant	71,059	61,127			-	-
DLW Supportive Services Grant	62,700	-			-	-
SCHEV Grant	105,201	37,665			67,536	67,536
GO Virginia Grant (Talent Supply Connector)	391,528	67,600			323,928	323,928
GO Virginia Grant (Project Future - ERR)	148,689	147,633			-	-
Grants Subtotal	779,177	314,025			391,464	391,464
TOTAL			\$ 183,436		\$ 1,233,924	\$ 1,233,924



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Virginia Career Works - Piedmont Region
Program Year 2021/2022 Funding Forecast
As of April 30, 2023

(PY2021) July 1, 2021 - June 30, 2022

(PY2022) July 1, 2022 - June 30, 2023

Most Conservative	Total <u>Actual</u> Spent from 7/1/2022 through 4/30/2023	Total <u>Budgeted</u> Amount to have been spent from 7/1/2022 through 4/30/2023	3 Month Carry-forward (based on <u>budgeted</u> monthly spend) to float Q1 PY2022	Total Available Funds, excluding: 3 Month (<u>budget</u> based) Reserve	Forecasted spending from 5/1/2023 through 6/30/2023 (based on <u>budget</u> spending)	Funds Leftover
Adult	391,110	361,344	108,403	154,436	72,268.83	82,167
Dislocated Worker	129,396	269,743	80,923	1,815	53,948.50	(52,134)
Youth	328,304	410,701	123,210	94,750	82,140.17	12,610
Admin	74,754	99,294	29,788	39,990	19,858.83	20,131
WIOA Subtotal	923,564	1,141,082	342,325	290,991	228,216	62,774

Probable	Total <u>Actual</u> Spent from 7/1/2022 through 4/30/2023	Total <u>Budgeted</u> Amount to have been spent from 7/1/2022 through 4/30/2023	3 Month Carry-forward (based on <u>actual</u> monthly spend) to float Q1 PY2022	Total Available Funds, excluding: 3 Month (<u>actual</u> based) Reserve	Forecasted spending from 5/1/2023 through 6/30/2023 (based on <u>actual</u> spending)	Funds Leftover
Adult	391,110	361,344	117,333.00	145,506	78,222.00	67,284
Dislocated Worker	129,396	269,743	38,818.80	43,919	25,879.20	18,039
Youth	328,304	410,701	98,491.20	119,469	65,660.80	53,808
Admin	74,754	99,294	22,426.20	47,352	14,950.80	32,401
WIOA Subtotal	923,564	1,141,082	277,069	356,246	184,713	171,533

Carryforward is year 2 of program year funds not spent in the first year available.

*WIOA funds are delayed during the first quarter of each fiscal year. Unallocated funds are used for operations during that time. Approximately 20% held back





VOTE:

CLEO - Budget and Financials



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Provider Presentation



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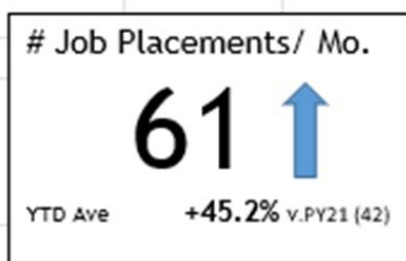
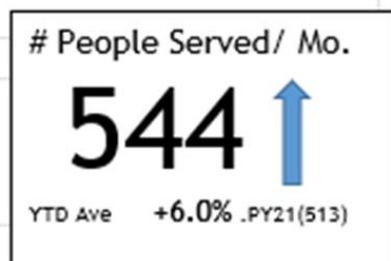
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Rappahannock Goodwill Industries

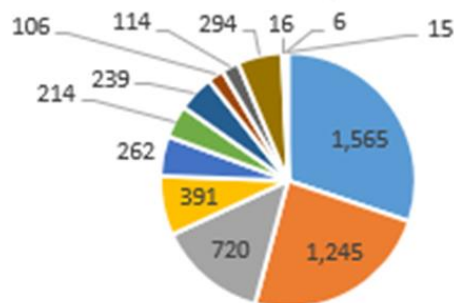
Marty Bywaters-Baldwin

VCWP Dashboard - Year-to-Date

All comparisons to PY21 baseline year

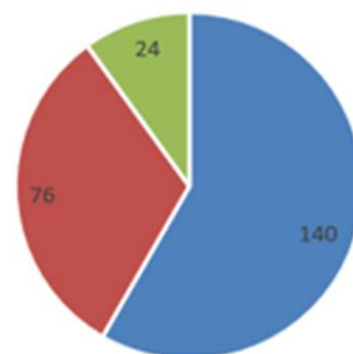


Job-seekers Served by VCWP Centers



- Albermarle County
- Charlottesville City
- Culpeper County
- Fauquier County
- Fluvanna County
- Greene County
- Louisa County
- Madison County
- Nelson County
- Orange County
- Rappahannock County
- Buckingham County

WIOA Participants



- Adult
- Youth
- Dislocated Worker



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Success Story WIOA Youth

Markus graduated from high school and with a goal of pursuing a CDL, he enrolled in the WIOA Youth Program during the summer of 2022. While working a seasonal full-time job with Fauquier County in the landscaping department, Markus worked with his WIOA Career Navigator to register for classes at Laurel Ridge Community College. He completed the classes in just six weeks. Markus had a difficult time passing the licensing exam but persisted. While he was preparing to take the test again, he worked with his case manager to find employment at Pepsi as a Loader. After three attempts, Markus passed the licensing exam earning his CDL Class A License. Pepsi promoted Markus to Driver, and he now makes \$22 an hour as a 19-year-old.



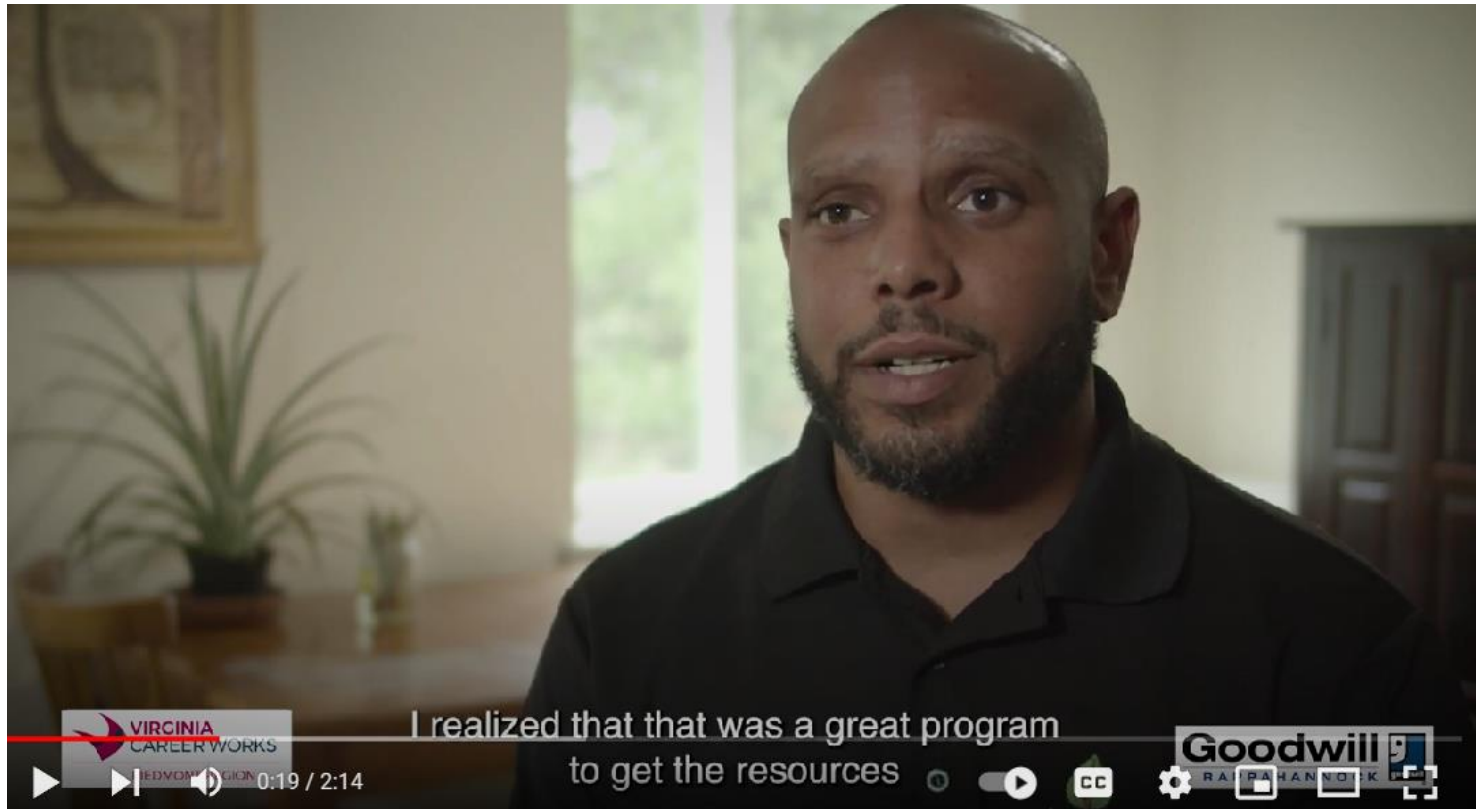
Success Story WIOA Adult

A Charlottesville resident recently enrolled in the WIOA Adult program and began to work with his Career Navigator, Shiree Bowles. He had no transportation, was newly released from prison, and needed skills for employment. WIOA Career Navigator Shiree met with him to discuss his priorities and goals. He successfully completed his training at Carolina Solutions Group and was top of his class with grades. He is now a certified Fiber Optic Technician and is weighing multiple job offers.

Carolina Solution Group LLC
Certified Company Satisfied Customers
CSG INC. TECHNICAL TRADE TRAINING



WIOA Adult – DeVon's Story



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Staff Highlights

Quote from workforce partner agency regarding Area 6 WIOA staff:

“She has the best customer service in the State of VA for follow up, follow through and her simplistic process is uncomplicated. The State needs to model her process, her dedication and the effort that she puts into providing training services. She is the very best and represents WIOA admirably. I am so appreciative of her dependability and swift response.”

Quote from training provider regarding Area 6 WIOA staff:

“Charlottesville WIOA Office has been most cooperative in getting students enrolled and registered for class. She is an amazing and professional case manager. She returns calls and keeps open communication between clients and training instructors.”



PWDB Committee Reports

Business and Education Outreach

Scott Kozuch

Strategic Planning

Sarah Morton

WIOA

John Baldino



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Thank You!

Mark Your Calendars...

Next Meeting

- September 13, 2023 1-2:30 PM, Location TBD



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